

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Za	Zall Smart Commerce Group Ltd. (the "Company")				
Date Submitted 05	5/09/2019				
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code :	Description :	Ordinary	shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mor	24,000,000,000	0.00333	80,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	24,000,000,000	0.00333	80,000,000		
(2) Stock code : N/A I	Description:	N/A	1		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth				
Increase/(decrease)					
Balance at close of the month					

31/08/2019

Stock code : N/A	Description :	N/A	<u> </u>
	No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)		<u> </u>	
Balance at close of the month			
3. Other Classes of Shares	_		
Stock code : N/A	Description :	N/A	<b>X</b>
		D 1	Authorised share
	No. of other classes of share	Par value (State es currency)	capital (State currency)
Balance at close of preceding mo	classes of share	(State	capital
	classes of share	(State	capital
Balance at close of preceding mo Increase/(decrease) Balance at close of the month	classes of share	(State	capital

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,782,825,800	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	11,782,825,800	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares of shares of issuer Particulars of share option issuer issued which may be scheme during the issued pursuant Movement during the month including EGM approval date \_ thereto as at month (dd/mm/yyyy) and class of shares pursuant close of the issuable thereto month Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted by way of shareholders' written resolutions on 20 June 2011 (Exercise Price:HK\$8.48) Ordinary shares Nil Nil Nil Nil Nil 45,667,950 (*Note 1*) 2. Share Option Scheme adopted by way of shareholders' written resolutions on 20 June 2011 (Exercise Price:HK\$6.66) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other shares) N/A Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomir nominal cl	nal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	- ( / / )					
( / / )	<del>-</del> - ———					_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	- -					
( / / )						_
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
	( / / )					
	<del>-</del>					
( / / )	<del>-</del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total E	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. IVA	  					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
C411 ('C1' 4 I)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C (O-4)	omi abovo-)	N/A	
			Total C. (Ordin (Prefere	ary shares) nce shares)	N/A N/A	-
				Other class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)	- - -	
2. <u>N/A</u>		
shares (Note 1)	_	
3. N/A		
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue	Otl	her Movements in	n Issued Share Capital				No. of new shares of	No. of new shares of
Class of shares issuable		Type of Issue					issuer issued during the month pursuant	
1. Rights issue		1) po el 12500		Class of shares issuable				
Class of shares issuable								
Class of shares issuable   N/A   N	1.	Rights issue			( / /	)		
Class of shares issuable					( / /	)		
Class of shares issuable   N/A   N				(dd/mm/yyyy)			N/A	N/A
2. Open offer  At price: State currency    State currency   State   St								
Class of shares issuable   N/A   N			State		( / /	)		
Class of shares issuable   N/A   N	2.	Open offer			( ' '	,		
Class of shares issuable					( / /	)		
(Note 1)				(00.11111.)			N/A	N/A
EGM approval date: ( / / )								
EGM approval date: ( / / )	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable				EGM approval date:	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u>N/A</u> <u>1</u>					( / /	)		
							N/A	<u>N/A</u>

Class of shares repurchase of shares   Class of shares   N/A   N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend								
Class of shares redeemed (Note 1)   N/A   N/A   N/A								
Class of shares repurchased (Note 1)   N/A   N/A	5.	Scrip dividend	At price : State currency ———		( / /	)		
Cancellation date : ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Cancellation date : ( / / )								
Shares								
Class of shares redeemed (Note 1)   N/A   N/A     7. Redemption of shares	6.				( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares ( / / )  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  N/A N/A   Class of shares issuable ( / / )  N/A N/A   Class of shares issuable ( / / )  State (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )					( / /	)	NT/A	<b>N</b> T/A
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A   Class of shares issuable (Note 1)  State (Note 1)  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / / )								
EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  State (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				EGM approval date:	( / /	)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)				(dd Imil yyyy)			N/A	N/A
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer may issue pursitherete close of months.	es of which be ned uant as at of the
		Class of shares issuable (Note 1)	e				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>.</u>	N/A
		Class of shares issuable (Note 1)	e				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
			(Ordinary s Preference s (Other	shares	N/A	<del>-</del> - -	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	·	Nil	
T	otal increase / (decrease) in preference chares during	the month (i.e. Total of A	to E):	(2		N/A N/A	
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

(Remark 1)

Remarks (if an	y):
1. Since there	was no movement in the issued share capital during the month, no confirmation is required to be
made in Part	IV of this return.
Submitted by:	Foo Man Yee, Carina
mt d	
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*